

## 4. 連結財務諸表 Consolidated Financial Statements

### 連結貸借対照表 Consolidated Balance Sheets

[百万円/Millions of yen]

貸借対照表	Balance Sheet	05.1	06.1	07.1			05.1	06.1	07.1
<b>(資産の部)</b>	<b>(Assets)</b>	<b>(39,135)</b>	<b>(40,667)</b>	<b>(42,487)</b>	<b>(負債の部)</b>	<b>(Liabilities)</b>	<b>(17,304)</b>	<b>(15,841)</b>	<b>(17,749)</b>
<b>流動資産</b>	<b>Current assets</b>	<b>29,999</b>	<b>27,635</b>	<b>26,847</b>	<b>流動負債</b>	<b>Current liabilities</b>	<b>15,703</b>	<b>12,952</b>	<b>14,822</b>
現金及び預金	Cash and cash equivalents	13,122	6,100	2,485	支払手形及び買掛金	Trade notes and accounts payable	12,590	9,540	7,200
受取手形及び売掛金	Trade notes and accounts receivable	13,339	14,885	16,539	繰延税金負債	Deferred tax liabilities	-	1,052	1,161
棚卸資産	Inventories	2,712	3,013	3,669	繰延ヘッジ利益	Deferred hedge profits	312	16	-
金融派生商品	Derivative instruments	308	3,179	3,807	短期借入金	Short-term debt	-	-	2,307
その他	Other	516	455	345	その他	Other	2,801	2,342	4,153
<b>固定資産</b>	<b>Fixed assets</b>	<b>9,136</b>	<b>13,032</b>	<b>15,640</b>	<b>固定負債</b>	<b>Long-term liabilities</b>	<b>1,600</b>	<b>2,888</b>	<b>2,926</b>
<b>有形固定資産</b>	<b>Tangible assets</b>	<b>4,796</b>	<b>5,028</b>	<b>6,464</b>	繰延税金負債	Deferred tax liabilities	224	1,148	466
建物及び構築物	Buildings and structures	2,053	2,275	3,344	退職給付引当金	Reserve for retirement benefits	1,011	1,057	1,136
土地	Land	2,517	2,537	2,548	長期借入金	Long-term debt	-	-	689
その他	Other	225	215	571	その他	Other	363	682	634
<b>無形固定資産</b>	<b>Intangible assets</b>	<b>168</b>	<b>283</b>	<b>2,054</b>					
<b>投資その他の資産</b>	<b>Investments and other assets</b>	<b>4,171</b>	<b>7,719</b>	<b>7,121</b>	<b>(少数株主持分)</b>	<b>(Minority interest in consolidated subsidiaries)</b>	<b>(-)</b>	<b>(-)</b>	<b>(-)</b>
投資有価証券	Investment securities	3,598	6,327	5,141	少数株主持分	Minority interest in consolidated subsidiaries	-	-	-
その他	Other	573	1,392	1,979					
<b>繰延資産</b>	<b>Deferred assets</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(資本の部)</b>	<b>(Shareholder's equity)</b>	<b>(21,831)</b>	<b>(24,826)</b>	<b>(24,738)</b>
					資本金	Common stock	1,804	1,943	1,944
					資本剰余金	Capital surplus	1,866	2,006	2,007
					利益剰余金	Retained surplus	17,028	18,347	18,917
					その他有価証券評価差額金	Unrealized gains on marketable securities	1,132	2,528	1,686
					自己株式	Treasury stock	△0	△0	△154
					少数株主持分	Minority interest	-	-	336
<b>資産合計</b>	<b>Total assets</b>	<b>39,135</b>	<b>40,667</b>	<b>42,487</b>	<b>負債・少数株主持分</b>	<b>Total liabilities, minority interest</b>	<b>39,135</b>	<b>40,667</b>	<b>42,487</b>

## 連結損益計算書 Consolidated Statements of Income

[百万円/Millions of yen]

損益計算書	Statements of Income	05.1	06.1	07.1
<b>売上高</b>	<b>Net sales</b>	<b>69,291</b>	<b>72,707</b>	<b>82,201</b>
売上原価	Cost of sales	53,125	55,564	60,094
<b>売上総利益</b>	<b>Gross profit</b>	<b>16,166</b>	<b>17,143</b>	<b>22,106</b>
販売費及び一般管理費	Selling, general and administrative expenses	15,385	16,934	21,764
<b>営業利益</b>	<b>Operating income</b>	<b>780</b>	<b>208</b>	<b>341</b>
営業外収益	Non-operating Income	114	3,420	1,819.
営業外費用	Non-operating Expenses	105	95	99.
<b>経常利益</b>	<b>Ordinary income</b>	<b>789</b>	<b>3,533</b>	<b>2,061</b>
特別利益	Extraordinary income	430	126	630
特別損失	Extraordinary expenses	241	242	281
<b>税金等調整前当期純利益</b>	<b>Income before income taxes</b>	<b>978</b>	<b>3,417</b>	<b>2,410</b>
法人税、住民税及び事業税	Income taxes current	848	370	1,420
法人税等調整額	Income taxes deferred	87	1,486	△2
少数株主利益	Minority interest	-	-	12
<b>当期純利益</b>	<b>Net income</b>	<b>42</b>	<b>1,560</b>	<b>979</b>

連結キャッシュ・フロー計算書 Consolidated Statement of Cash Flows

キャッシュ・フロー計算書	Statements of Cash Flows	05.1	06.1	07.1
<b>(営業活動によるキャッシュ・フロー)</b>	<b>(Cash flows from operating activities)</b>			
税金等調整前当期純利益	Income before income taxes	978	3,417	2,410
減価償却費	Depreciation	314	345	627
売上債権の増減額	(Increase) decrease in trade notes and accounts receivable	1,445	△1,203	△1,269
棚卸資産の増減額	(Increase) decrease in inventories	△619	△37	△377
仕入債務の増減額	Increase (decrease) in trade notes and accounts payable	△757	△3,619	△2,648
デリバティブ評価益	Appraisal Profit or Loss for Derivative	—	△3,162	△622
その他	Other	△214	231	462
小計	Subtotal	1,146	△4,029	△1,418
利息及び配当金の受取額	Interest and dividends received	33	40	60
利息の支払額	Interest paid	△17	△17	△33
法人税等の支払額	Income taxes paid	△1,088	△1,024	△499
その他	Other	3	0	△32
<b>営業活動によるキャッシュ・フロー</b>	<b>Cash flows from operating activities:</b>	<b>77</b>	<b>△5,031</b>	<b>△1,922</b>
<b>(投資活動によるキャッシュ・フロー)</b>	<b>(Cash flows from investing activities)</b>			
有形固定資産の取得による支出	Payments for purchases of tangible assets	△290	△622	△1,610
投資有価証券の取得による支出	Payments for purchases of securities	△140	△381	△450
新規連結子会社の取得による支出	Payments for acquisition of Consolidated Subsidiary	—	△266	△1,848
その他	Other	295	△652	22
<b>投資活動によるキャッシュ・フロー</b>	<b>Cash flows from investing activities:</b>	<b>△135</b>	<b>△1,922</b>	<b>△3,885</b>
<b>(財務活動によるキャッシュ・フロー)</b>	<b>(Cash flows from financing activities)</b>			
株式の発行による収入	Proceeds from issuance of common stock	1,482	—	—
新株引受権の権利行使による収入	Proceeds for exercising of rights for new stock issues	614	274	50
短期借入金の純増減額	Net increase in short-term debt	—	—	1,827
長期借入金による収入	Proceeds from long-term debt	—	—	1,000
親会社による配当金の支払額	Cash dividends paid	△265	△231	△354
その他	Other	△0	△110	△357
<b>財務活動によるキャッシュ・フロー</b>	<b>Cash flows from financing activities:</b>	<b>1,831</b>	<b>△67</b>	<b>2,166</b>
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	△3	△0	0
現金及び現金同等物の増加(減少)額	Exchange gain(loss) on cash and cash equivalents	1,770	△7,021	△3,642
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year	11,351	13,122	6,100
現金及び現金同等物の期末残高	Cash and cash equivalents at end of year	13,122	6,100	2,485