

## 4. 連結財務諸表 Consolidated Financial Statements

### 連結貸借対照表 Consolidated Balance Sheets

(百万円/Millions of yen)

貸借対照表	Balance Sheet	08.1	09.1			08.1	09.1
<b>(資産の部)</b>	<b>(Assets)</b>	<b>(43,560)</b>	<b>(42,237)</b>	<b>(負債の部)</b>	<b>(Liabilities)</b>	<b>(20,611)</b>	<b>(21,626)</b>
<b>流動資産</b>	<b>Current assets</b>	<b>29,076</b>	<b>27,894</b>	<b>流動負債</b>	<b>Current liabilities</b>	<b>18,340</b>	<b>19,545</b>
現金及び預金	Cash and cash equivalents	6,791	4,298	支払手形及び買掛金	Trade notes and accounts payable	11,938	12,590
受取手形及び売掛金	Trade notes and accounts receivable	16,626	18,254	繰延税金負債	Deferred tax liabilities	126	—
棚卸資産	Inventories	3,349	3,949	繰延ヘッジ利益	Deferred hedge profits	—	—
金融派生商品	Derivative instruments	1,785	—	短期借入金	Short-term debt	2,480	2,265
その他	Other	521	1,392	金融派生商品 その他	Derivative instruments Other	— 3,795	947 3,742
<b>固定資産</b>	<b>Fixed assets</b>	<b>14,484</b>	<b>14,343</b>	<b>固定負債</b>	<b>Long-term liabilities</b>	<b>2,271</b>	<b>2,080</b>
<b>有形固定資産</b>	<b>Tangible assets</b>	<b>6,347</b>	<b>6,151</b>	長期借入金	Long-term debt	487	286
建物及び構築物	Buildings and structures	3,072	2,748	繰延税金負債	Deferred tax liabilities	2	1
土地	Land	2,633	2,633	退職給付引当金	Reserve for retirement benefits	1,224	1,256
その他	Other	641	769	その他	Other	555	536
<b>無形固定資産</b>	<b>Intangible assets</b>	<b>2,300</b>	<b>2,252</b>	<b>(純資産の部)</b>	<b>Net assets</b>	<b>43,560</b>	<b>42,237</b>
<b>投資その他の資産</b>	<b>Investments and other assets</b>	<b>5,836</b>	<b>5,939</b>	<b>株主資本</b>	<b>Shareholders' equity</b>	<b>22,034</b>	<b>20,109</b>
投資有価証券	Investment securities	3,647	2,981	資本金	Common stock	1,944	1,944
その他	Other	2,188	2,957	資本剰余金	Capital surplus	2,007	2,007
<b>繰延資産</b>	<b>Deferred assets</b>	<b>—</b>	<b>—</b>	利益剰余金	Retained surplus	18,381	16,681
				自己株式	Treasury stock	△ 298	△ 523
				<b>評価・換算差額等</b>	<b>Valuation and translation adjustments</b>	<b>667</b>	<b>1</b>
				その他有価証券評価差額金	Valuation difference on available-for-sale securities	707	150
				繰延ヘッジ損益	Deferred gains or losses on hedges	△ 55	△ 131
				為替換算調整勘定	Foreign currency translation adjustment	15	△ 17
				<b>少数株主持分</b>	<b>Minority interests</b>	<b>246</b>	<b>500</b>
<b>資産合計</b>	<b>Total assets</b>	<b>43,560</b>	<b>42,237</b>	<b>負債純資産合計</b>	<b>Liabilities and net assets</b>	<b>43,560</b>	<b>42,237</b>

## 連結損益計算書 Consolidated Statements of Income

(百万円/Millions of yen)

損益計算書	Statements of Income	08.1	09.1
<b>売上高</b>	<b>Net sales</b>	<b>86,480</b>	<b>85,679</b>
売上原価	Cost of sales	62,259	60,864
<b>売上総利益</b>	<b>Gross profit</b>	<b>24,220</b>	<b>24,815</b>
販売費及び一般管理費	Selling, general and administrative expenses	24,044	24,263
<b>営業利益</b>	<b>Operating income</b>	<b>176</b>	<b>551</b>
営業外収益	Non-operating Income	1,187	756
営業外費用	Non-operating Expenses	1,976	2,679
<b>経常利益</b>	<b>Ordinary income</b>	<b>△ 613</b>	<b>△ 1,370</b>
特別利益	Extraordinary income	0	561
特別損失	Extraordinary expenses	663	868
<b>税金等調整前当期純利益</b>	<b>Income before income taxes</b>	<b>△ 1,276</b>	<b>△ 1,677</b>
法人税、住民税及び事業税	Income taxes current	107	328
法人税等調整額	Income taxes deferred	△ 1,083	△ 970
少数株主利益	Minority interest	△ 89	88
<b>当期純利益</b>	<b>Net income</b>	<b>△ 209</b>	<b>△ 1,124</b>

## 連結キャッシュ・フロー計算書 Consolidated Statement of Cash Flows

(百万円/Millions of yen)

キャッシュ・フロー計算書	Statements of Cash Flows	08.1	09.1
<b>(営業活動によるキャッシュ・フロー)</b>	<b>(Cash flows from operating activities)</b>		
税金等調整前当期純利益	Income before income taxes	△ 1,276	△ 1,677
減価償却費	Depreciation	828	788
売上債権の増減額	(Increase) decrease in trade notes and accounts receivable	△ 87	△ 1,630
棚卸資産の増減額	(Increase) decrease in inventories	303	△ 599
仕入債務の増減額	Increase (decrease) in trade notes and accounts payable	4,737	654
デリバティブ評価損益	Appraisal Profit or Loss for Derivative	1,906	2,607
その他	Other	1,294	800
小計	Subtotal	7,707	941
利息及び配当金の受取額	Interest and dividends received	71	92
利息の支払額	Interest paid	△ 50	△ 49
法人税等の支払額	Income taxes paid	△ 1,221	△ 115
その他	Other	11	△ 135
<b>営業活動によるキャッシュ・フロー</b>	<b>Cash flows from operating activities:</b>	<b>6,518</b>	<b>733</b>
<b>(投資活動によるキャッシュ・フロー)</b>	<b>(Cash flows from investing activities)</b>		
有形固定資産の取得による支出	Payments for purchases of tangible assets	△ 957	△ 763
投資有価証券の取得による支出	Payments for purchases of securities	△ 195	△ 363
その他	Other	△ 561	△ 864
<b>投資活動によるキャッシュ・フロー</b>	<b>Cash flows from investing activities:</b>	<b>△ 1,714</b>	<b>△ 1,991</b>
<b>(財務活動によるキャッシュ・フロー)</b>	<b>(Cash flows from financing activities)</b>		
新株引受権の権利行使による収入	Proceeds for exercising of rights for new stock issues	7	—
短期借入金の純増減額	Net increase in short-term debt	173	△ 215
親会社による配当金の支払額	Cash dividends paid	△ 314	△ 308
その他	Other	△ 364	△ 692
<b>財務活動によるキャッシュ・フロー</b>	<b>Cash flows from financing activities:</b>	<b>△ 498</b>	<b>△ 1,216</b>
現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	0	△ 19
現金及び現金同等物の増加(減少)額	Exchange gain(loss) on cash and cash equivalents	4,306	△ 2,493
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year	2,485	6,791
現金及び現金同等物の期末残高	Cash and cash equivalents at end of year	6,791	4,298

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