

第65期 決算及び営業の概況 Jan. 2018 Data Book

(自 平成29年2月1日 至 平成30年1月31日)
(1 February 2017 - 31 January 2018)

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1. 決算概要 Financial Summary

【連結】 Consolidated

		(百万円/Millions of yen)				
		2014-01-31	2015-01-31	2016-01-31	2017-01-31	2018-01-31
売上高	Net sales	78,490	73,434	72,978	65,130	62,780
経常利益	Ordinary income	△3,499	△2,480	351	888	526
親会社株主に帰属する当期純利益	Net income	△2,812	△5,032	648	820	666
資本金	Common stock	1,944	1,944	1,944	1,944	1,944
純資産額	Shareholders' equity	14,614	10,471	9,989	10,892	11,782
総資産額	Total assets	37,202	33,472	33,439	29,581	29,264
1株当たり純資産額(円)	Shareholders' equity per share(yen)	1,997.16	1,430.94	1,365.07	1488.56	1,608.38
1株当たり当期純利益(円)	Net income per share(yen)	△384.35	△687.68	88.65	112.11	91.14
自己資本比率	Equity ratio	39.3%	31.3%	29.9%	36.8%	40.2%
自己資本利益率	(ROE) Return On Equity	△17.7%	△40.1%	6.3%	7.9%	5.9%
株価収益率(倍)	(PER) Price Earnings Ratio	—	—	6.9	5.7	12.4
営業活動によるキャッシュ・フロー	Cash flows from operating activities	△1,695	△2,688	1,995	321	△799
投資活動によるキャッシュ・フロー	Cash flows from investing activities	△8	38	1,597	199	△34
財務活動によるキャッシュ・フロー	Cash flows from financing activities	△125	923	△737	△1,083	422
現金及び現金同等物期末残高	Cash and cash equivalents at end of year	4,256	2,573	5,415	4,419	4,009
従業員数(名)	Number of employees	1,112	1,042	709	699	705

【単体】

Non consolidated

(百万円/Millions of yen)

		2014-01-31	2015-01-31	2016-01-31	2017-01-31	2018-01-31
売上高	Net sales	68,547	64,860	67,021	62,158	60,013
経常利益	Ordinary income	△ 3,568	△ 2,783	222	886	531
当期純利益	Net income	△ 2,750	△ 5,032	598	837	685
資本金	Common stock	1,944	1,944	1,944	1,944	1,944
発行済株式数 (株)	Number of shares issued	7,718,800	7,718,800	7,718,800	7,718,800	7,718,800
純資産額	Shareholders' equity	14,291	10,149	9,675	10,709	11,523
総資産額	Total assets	33,939	30,618	31,387	28,089	27,868
1株当たり純資産額 (円)	Shareholders' equity per share(yen)	1,952.92	1,386.95	1,322.23	1463.58	1,572.94
1株当たり配当額 (円)	Dividend per share	30	15	0	2	6
(内1株当たり中間配当額) (円)	(dividend per share at mid-term) (yen)	(20)	(10)	(0)	(0)	(3)
1株当たり当期純利益(円)	Net income per share(yen)	△ 375.88	△687.75	81.81	114.51	93.63
自己資本比率	Equity ratio	42.1%	33.1%	30.8%	38.1%	41.3%
自己資本利益率	(ROE) Return On Equity	△17.6%	△41.2%	6.0%	8.2%	6.2%
株価収益率 (倍)	(PER) Price Earnings Ratio	—	—	7.5	5.6	12.1
配当性向	Payout ratio	—	—	—	1.7	6.4
従業員数	Number of employees	672	672	651	636	629

2. チャネル別売上高【連結】 Net sales by Channel(Consolidated)

(百万円/Millions of yen)

	チャネル別売上高	Sales by Product Category	2016-01-31	2017-01-31	2018-01-31
製造卸売 Wholesale Business	量販店	General merchandise stores	29,971	28,124	26,041
	専門店	Specialty stores	26,861	24,700	25,003
	無店舗	nonstore retailer	6,179	5,855	6,218
	その他	Other	2,186	1,505	1,400
	小計	Subtotal	65,198	60,184	58,664
小売		retail Business	7,948	5,055	4,215
消去又は全社		Elimination of Inter-segment Transactions	△ 168	△109	△ 99
合計		Total	72,978	65,130	62,780

3. 連結財務諸表 Consolidated Financial Statements

連結貸借対照表 Consolidated Balance Sheets

(百万円/Millions of yen)

		2014. 1	2015. 1	2016. 1	2017. 1	2018. 1
流動資産	Current assets	25,399	23,400	24,462	20,882	20,033
現金及び預金	Cash and deposits	4,533	2,940	5,651	4,647	4,243
受取手形及び売掛金	Notes and accounts receivable-trade	15,096	15,178	15,951	13,727	13,213
商品	Merchandise	4,721	3,337	2,283	2,144	1,901
その他	Other	1,047	1,945	574	364	676
固定資産	Noncurrent assets	11,802	10,072	8,977	8,699	9,230
有形固定資産	Property, plant and equipment	5,557	4,597	4,343	4,198	4,084
無形固定資産	Intangible assets	168	157	149	121	100
投資その他の資産	Investments and other assets	6,076	5,316	4,484	4,379	5,045
資産合計	Total assets	37,202	33,472	33,439	29,581	29,264
流動負債	Current liabilities	19,591	19,093	20,097	15,470	13,824
支払手形及び買掛金	Notes and accounts payable-trade	15,134	12,644	14,934	11,433	9,665
短期借入金	Short-term loans payable	2,300	3,000	2,600	1,600	1,600
1年内返済予定の長期借入金	Current portion of long-term loans payable	363	430	368	407	607
その他	Other	1,794	3,018	2,194	2,030	1,952
固定負債	Noncurrent liabilities	2,995	3,908	3,353	3,219	3,657
長期借入金	Long-term loans payable	1,272	1,575	1,336	1,214	1,473
その他	Other	1,723	2,333	2,016	2,005	2,184
純資産の部	Net assets	14,614	10,471	9,989	10,892	11,782
株主資本	Shareholders' equity	13,506	8,328	8,940	9,714	10,344
評価・換算差額等	Valuation and translation adjustments	1,108	2,143	1,049	1,178	1,424
少数株主持分	Minority interests	—	—	—	—	—
負債純資産合計	Total liabilities and net assets	37,202	33,472	33,439	29,581	29,264

連結損益計算書 Consolidated Statements of Income

(百万円/Millions of yen)

Statements of Income		2014. 1	2015. 1	2016. 1	2017. 1	2018. 1
売上高	Net sales	78,490	73,434	72,978	65,130	62,780
売上原価	Cost of sales	63,781	58,973	58,180	52,083	50,302
差引売上総利益	Gross profit	14,747	14,435	14,822	13,073	12,469
販売費及び一般管理費	Selling, general and administrative expenses	18,418	17,052	14,594	12,205	12,083
営業利益	Operating income	△ 3,671	△ 2,617	228	868	385
営業外収益	Non-operating income	281	240	211	178	237
営業外費用	Non-operating expenses	109	103	88	157	96
経常利益	Ordinary income	△ 3,499	△ 2,480	351	888	526
特別利益	Extraordinary income	206	—	907	128	—
特別損失	Extraordinary loss	186	971	516	170	6
税金等調整前当期純利益	Income before income taxes and minority interests	△ 3,480	△ 3,452	742	846	519
親会社株主に帰属する 当期純利益	Net income	△ 2,812	△ 5,032	648	820	666

連結キャッシュ・フロー計算書 Consolidated Statement of Cash Flows

■ ■ ■ ■ CROSS PLUS

(百万円/Millions of yen)

キャッシュ・フロー計算書	Statements of Cash Flows	2014. 1	2015. 1	2016. 1	2017. 1	2018. 1
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities					
税金等調整前当期純利益	Income before income taxes	△ 3,480	△ 3,452	742	846	519
減価償却費	Depreciation and amortization	525	330	239	208	197
売上債権の増減額 (△は増加)	Decrease (increase) in notes and accounts receivable-trade	1,158	△ 75	△ 778	2,166	520
たな卸資産の増減額 (△は増加)	Decrease (increase) in inventories	△ 368	1,389	876	107	241
仕入債務の増減額 (△は減少)	Increase (decrease) in notes and accounts payable-trade	1,051	△ 2,503	2,297	△3,214	△1,773
その他	Other, net	△ 581	1,623	△1,381	208	△503
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	△ 1,695	△ 2,688	1,995	321	△799
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investment activities					
有形固定資産の取得による支出	Purchase of property, plant and equipment	△ 258	△ 129	△ 148	△ 29	△67
無形固定資産の取得による支出	Purchase of intangible assets	△ 47	△ 53	△ 124	△ 12	△16
その他	Other, net	297	221	1,870	240	49
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investment activities	△ 8	38	1,597	199	△34
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities					
短期借入金の純増減額 (△は減少)	Net increase (decrease) in short-term loans payable	△ 900	700	△ 400	△ 1,000	—
長期借入による収入	Proceeds from long-term loans payable	1,400	800	150	300	1,000
長期借入金の返済による支出	Repayment of long-term loans payable	△ 331	△ 430	△ 450	△ 383	△540
その他	Other, net	△ 294	△ 146	△ 36	△0	△38
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	△ 125	923	△ 737	△ 1,083	422
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	44	42	△ 14	△ 90	0
現金及び現金同等物の増減額 (△は減少)	Net increase (decrease) in cash and cash equivalents	△ 1,783	△ 1,682	2,841	△653	△410
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	6,040	4,256	2,573	5,415	4,419
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	4,256	2,573	5,415	4,419	4,009

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4. 財務諸表 Nonconsolidated Financial Statements
貸借対照表 Nonconsolidated Balance Sheets

(百万円/Millions of yen)

		2014. 1	2015. 1	2016. 1	2017. 1	2018. 1
流動資産	Current assets	22,281	20,623	22,292	19,391	18,647
現金及び預金	Cash and deposits	3,897	2,251	4,772	4,046	3,518
受取手形及び売掛金	Notes and accounts receivable-trade	13,678	13,717	14,950	12,846	12,512
商品	Merchandise	3,757	2,824	2,233	2,122	1,891
その他	Other	949	1,830	335	377	726
固定資産	Noncurrent assets	11,658	9,994	9,094	8,698	9,220
有形固定資産	Property, plant and equipment	5,379	4,563	4,328	4,187	4,077
無形固定資産	Intangible assets	112	155	147	119	99
投資その他の資産	Investments and other assets	6,165	5,274	4,619	4,391	5,043
資産合計	Total assets	33,939	30,618	31,387	28,089	27,868
流動負債	Current liabilities	16,083	15,672	18,459	14,494	12,765
支払手形及び買掛金	Notes and accounts payable-trade	13,141	10,833	14,278	11,141	9,324
短期借入金	Short-term loans payable	1,200	1,900	2,000	1,000	1,000
1年内返済予定の長期借入金	Current portion of long-term loans payable	296	397	368	347	547
その他	Other	1,446	2,541	1,812	2,006	1,894
固定負債	Noncurrent liabilities	3,564	4,795	3,251	2,885	3,579
長期借入金	Long-term loans payable	1,239	1,575	1,336	989	1,308
その他	Other	2,325	3,220	1,914	1,896	2,271
純資産の部	Net assets	14,291	10,149	9,675	10,709	11,523
株主資本	Shareholders' equity	13,218	8,039	8,601	9,439	10,087
評価・換算差額等	Valuation and translation adjustments	1,072	2,110	1,074	1,270	1,422
負債純資産合計	Total liabilities and net assets	33,939	30,618	31,387	28,089	27,868

損益計算書 Nonconsolidated Statements of Income

(百万円/Millions of yen)

Statements of Income		2014. 1	2015. 1	2016. 1	2017. 1	2018. 1
売上高	Net sales	68,547	64,860	67,021	62,158	60,013
売上原価	Cost of sales	57,148	53,087	53,925	49,569	47,914
差引売上総利益	Gross profit	11,435	11,747	13,120	12,615	12,090
販売費及び一般管理費	Selling, general and administrative expenses	13,528	12,850	12,393	11,801	11,599
営業利益	Operating income	△ 2,093	△ 1,102	727	813	490
営業外収益	Non-operating income	329	304	244	271	262
営業外費用	Non-operating expenses	1,805	1,985	749	199	220
経常利益	Ordinary income	△ 3,568	△ 2,783	222	886	531
特別利益	Extraordinary income	206	—	844	128	—
特別損失	Extraordinary loss	3	749	391	166	—
税金等調整前当期純利益	Income before income taxes and minority interests	△3,366	△ 3,532	675	848	531
当期純利益	Net income	△ 2,750	△ 5,032	598	837	685