

# 第66期 決算及び営業の概況 Jan. 2019 Data Book

(自 平成30年2月1日 至 平成31年1月31日)  
( Feb. 1. 2018 - Jan. 31. 2019 )

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# 1. 決算概要 Financial Summary

## 【連結】 Consolidated

		(百万円/Millions of yen)				
		Jan. 31. 2015	Jan. 31. 2016	Jan. 31. 2017	Jan. 31. 2018	Jan. 31. 2019
売上高	Net sales	73,434	72,978	65,130	62,780	62,901
経常利益	Ordinary income	△2,480	351	888	526	238
親会社株主に帰属する当期純利益	Net income	△5,032	648	820	666	323
資本金	Common stock	1,944	1,944	1,944	1,944	1,944
純資産額	Shareholders' equity	10,471	9,989	10,892	11,782	11,781
総資産額	Total assets	33,472	33,439	29,581	29,264	28,178
1株当たり純資産額(円)	Shareholders' equity per share(yen)	1,430.94	1,365.07	1488.56	1,608.38	1,606.81
1株当たり当期純利益(円)	Net income per share(yen)	△687.68	88.65	112.11	91.14	44.22
自己資本比率	Equity ratio	31.3%	29.9%	36.8%	40.2%	41.7%
自己資本利益率	(ROE) Return On Equity	△40.1%	6.3%	7.9%	5.9%	2.8%
株価収益率(倍)	(PER) Price Earnings Ratio	—	6.9	5.7	12.4	16.9
営業活動によるキャッシュ・フロー	Cash flows from operating activities	△2,688	1,995	321	△799	743
投資活動によるキャッシュ・フロー	Cash flows from investing activities	38	1,597	199	△34	△157
財務活動によるキャッシュ・フロー	Cash flows from financing activities	923	△737	△1,083	422	△637
現金及び現金同等物期末残高	Cash and cash equivalents at end of year	2,573	5,415	4,419	4,009	3,964
従業員数(名)	Number of employees	1,042	709	699	705	748

## 【単体】

## Non consolidated

(百万円/Millions of yen)

		Jan. 31. 2015	Jan. 31. 2016	Jan. 31. 2017	Jan. 31. 2018	Jan. 31. 2019
売上高	Net sales	64,860	67,021	62,158	60,013	57,667
経常利益	Ordinary income	△ 2,783	222	886	531	408
当期純利益	Net income	△ 5,032	598	837	685	417
資本金	Common stock	1,944	1,944	1,944	1,944	1,944
発行済株式数 (株)	Number of shares issued	7,718,800	7,718,800	7,718,800	7,718,800	7,718,800
純資産額	Shareholders' equity	10,149	9,675	10,709	11,523	11,635
総資産額	Total assets	30,618	31,387	28,089	27,868	26,332
1株当たり純資産額 (円)	Shareholders' equity per share(yen)	1,386.95	1,322.23	1463.58	1,572.94	1,586.87
1株当たり配当額 (円)	Dividend per share	15	0	2	6	6
(内1株当たり中間配当額) (円)	(dividend per share at mid-term) (yen)	(10)	(0)	(0)	(3)	(3)
1株当たり当期純利益(円)	Net income per share(yen)	△687.75	81.81	114.51	93.63	57.05
自己資本比率	Equity ratio	33.1%	30.8%	38.1%	41.3%	44.1%
自己資本利益率	(ROE) Return On Equity	△41.2%	6.0%	8.2%	6.2%	3.6%
株価収益率 (倍)	(PER) Price Earnings Ratio	—	7.5	5.6	12.1	13.1
配当性向	Payout ratio	—	—	1.7	6.4	10.5
従業員数	Number of employees	672	651	636	629	606

## 2. チャネル別売上高【連結】 Net sales by Channel(Consolidated)

(百万円/Millions of yen)

	チャネル別売上高	Net sales by Channel	Jan. 31. 2017	Jan. 31. 2018	Jan. 31. 2019
製造卸売 Wholesale Business	専門店	Specialty stores	24,700	25,003	27,633
	量販店	General merchandise stores	28,124	26,041	24,141
	無店舗	Nonstore retailer	5,855	6,218	7,087
	その他卸売	Other Wholesale Business	1,505	1,400	1,223
	小計	<b>Subtotal</b>	<b>60,184</b>	<b>58,664</b>	<b>60,086</b>
小 売		Retail Business	<b>5,055</b>	<b>4,215</b>	<b>2,927</b>
衣 料 品 計		<b>Total of clothing Business</b>	<b>65,239</b>	<b>62,879</b>	<b>63,013</b>
そ の 他		Others	—	—	62
消 去		Elimination of Inter-segment Transactions	△ 109	△ 99	△ 173
合 計		<b>Total</b>	<b>65,130</b>	<b>62,780</b>	<b>62,901</b>

### 3. 連結財務諸表 Consolidated Financial Statements

#### 連結貸借対照表 Consolidated Balance Sheets

(百万円/Millions of yen)

		Jan. 2015	Jan. 2016	Jan. 2017	Jan. 2018	Jan. 2019
<b>流動資産</b>	<b>Current assets</b>	<b>23,400</b>	<b>24,462</b>	<b>20,882</b>	<b>20,033</b>	<b>18,948</b>
現金及び預金	Cash and deposits	2,940	5,651	4,647	4,243	4,226
受取手形及び売掛金	Notes and accounts receivable-trade	15,178	15,951	13,727	13,213	11,822
商品	Merchandise	3,337	2,283	2,144	1,901	2,173
その他	Other	1,945	574	364	676	727
<b>固定資産</b>	<b>Noncurrent assets</b>	<b>10,072</b>	<b>8,977</b>	<b>8,699</b>	<b>9,230</b>	<b>9,212</b>
有形固定資産	Property, plant and equipment	4,597	4,343	4,198	4,084	4,171
無形固定資産	Intangible assets	157	149	121	100	478
投資その他の資産	Investments and other assets	5,316	4,484	4,379	5,045	4,563
繰延資産合計	Deferred assets	—	—	—	—	17
<b>資産合計</b>	<b>Total assets</b>	<b>33,472</b>	<b>33,439</b>	<b>29,581</b>	<b>29,264</b>	<b>28,178</b>
<b>流動負債</b>	<b>Current liabilities</b>	<b>19,093</b>	<b>20,097</b>	<b>15,470</b>	<b>13,824</b>	<b>13,322</b>
支払手形及び買掛金	Notes and accounts payable-trade	12,644	14,934	11,433	9,665	8,782
短期借入金	Short-term loans payable	3,000	2,600	1,600	1,600	2,157
1年内返済予定の長期借入金	Current portion of long-term loans payable	430	368	407	607	630
その他	Other	3,018	2,194	2,030	1,952	1,753
<b>固定負債</b>	<b>Noncurrent liabilities</b>	<b>3,908</b>	<b>3,353</b>	<b>3,219</b>	<b>3,657</b>	<b>3,073</b>
長期借入金	Long-term loans payable	1,575	1,336	1,214	1,473	1,118
その他	Other	2,333	2,016	2,005	2,184	1,955
<b>純資産の部</b>	<b>Net assets</b>	<b>10,471</b>	<b>9,989</b>	<b>10,892</b>	<b>11,782</b>	<b>11,781</b>
株主資本	Shareholders' equity	8,328	8,940	9,714	10,344	10,626
包括利益等	Comprehensive income and others	2,143	1,049	1,178	1,424	1,135
少数株主持分	Minority interests	—	—	—	—	—
<b>負債純資産合計</b>	<b>Total liabilities and net assets</b>	<b>33,472</b>	<b>33,439</b>	<b>29,581</b>	<b>29,264</b>	<b>28,178</b>

連結損益計算書 Consolidated Statements of Income

(百万円/Millions of yen)

Statements of Income		Jan. 2015	Jan. 2016	Jan. 2017	Jan. 2018	Jan. 2019
<b>売上高</b>	<b>Net sales</b>	<b>73,434</b>	<b>72,978</b>	<b>65,130</b>	<b>62,780</b>	<b>62,901</b>
売上原価	Cost of sales	58,973	58,180	52,083	50,302	50,747
<b>差引売上総利益</b>	<b>Gross profit</b>	<b>14,435</b>	<b>14,822</b>	<b>13,073</b>	<b>12,469</b>	<b>12,176</b>
販売費及び一般管理費	Selling, general and administrative expenses	17,052	14,594	12,205	12,083	12,151
<b>営業利益</b>	<b>Operating income</b>	<b>△ 2,617</b>	<b>228</b>	<b>868</b>	<b>385</b>	<b>25</b>
営業外収益	Non-operating income	240	211	178	237	332
営業外費用	Non-operating expenses	103	88	157	96	119
<b>経常利益</b>	<b>Ordinary income</b>	<b>△ 2,480</b>	<b>351</b>	<b>888</b>	<b>526</b>	<b>238</b>
特別利益	Extraordinary income	—	907	128	—	190
特別損失	Extraordinary loss	971	516	170	6	84
<b>税金等調整前当期純利益</b>	<b>Income before income taxes and others</b>	<b>△3,452</b>	<b>742</b>	<b>846</b>	<b>519</b>	<b>344</b>
<b>親会社株主に帰属する 当期純利益</b>	<b>Net income</b>	<b>△ 5,032</b>	<b>648</b>	<b>820</b>	<b>666</b>	<b>323</b>

## 連結キャッシュ・フロー計算書 Consolidated Statement of Cash Flows

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(百万円/Millions of yen)

キャッシュ・フロー計算書	Statements of Cash Flows	Jan. 2015	Jan. 2016	Jan. 2017	Jan. 2018	Jan. 2019
<b>営業活動によるキャッシュ・フロー</b>	<b>Net cash provided by (used in) operating activities</b>					
税金等調整前当期純利益	Income before income taxes	△ 3,452	742	846	519	344
減価償却費	Depreciation and amortization	330	239	208	197	191
売上債権の増減額 (△は増加)	Decrease (increase) in notes and accounts receivable-trade	△ 75	△ 778	2,166	520	1,875
たな卸資産の増減額 (△は増加)	Decrease (increase) in inventories	1,389	876	107	241	△40
仕入債務の増減額 (△は減少)	Increase (decrease) in notes and accounts payable-trade	△ 2,503	2,297	△3,214	△1,773	△1,184
その他	Other, net	1,623	△1,381	208	△503	△443
<b>営業活動によるキャッシュ・フロー</b>	<b>Net cash provided by (used in) operating activities</b>	<b>△ 2,688</b>	<b>1,995</b>	<b>321</b>	<b>△799</b>	<b>743</b>
<b>投資活動によるキャッシュ・フロー</b>	<b>Net cash provided by (used in) investment activities</b>					
有形固定資産の取得による支出	Purchase of property, plant and equipment	△ 129	△ 148	△ 29	△67	△194
無形固定資産の取得による支出	Purchase of intangible assets	△ 53	△ 124	△ 12	△16	△79
その他	Other, net	221	1,870	240	49	116
<b>投資活動によるキャッシュ・フロー</b>	<b>Net cash provided by (used in) investment activities</b>	<b>38</b>	<b>1,597</b>	<b>199</b>	<b>△34</b>	<b>△157</b>
<b>財務活動によるキャッシュ・フロー</b>	<b>Net cash provided by (used in) financing activities</b>					
短期借入金の純増減額 (△は減少)	Net increase (decrease) in short-term loans payable	700	△ 400	△ 1,000	—	166
長期借入による収入	Proceeds from long-term loans payable	800	150	300	1,000	150
長期借入金の返済による支出	Repayment of long-term loans payable	△ 430	△ 450	△ 383	△540	△899
その他	Other, net	△ 146	△ 36	△0	△38	△54
<b>財務活動によるキャッシュ・フロー</b>	<b>Net cash provided by (used in) financing activities</b>	<b>923</b>	<b>△ 737</b>	<b>△ 1,083</b>	<b>422</b>	<b>△637</b>
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	42	△ 14	△ 90	0	△12
現金及び現金同等物の増減額 (△は減少)	Net increase (decrease) in cash and cash equivalents	△ 1,682	2,841	△653	△410	△63
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	4,256	2,573	5,415	4,419	4,009
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	2,573	5,415	4,419	4,009	3,964

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## 4. 財務諸表 Nonconsolidated Financial Statements

### 貸借対照表 Nonconsolidated Balance Sheets

(百万円/Millions of yen)

		Jan. 2015	Jan. 2016	Jan. 2017	Jan. 2018	Jan. 2019
<b>流動資産</b>	<b>Current assets</b>	<b>20,623</b>	<b>22,292</b>	<b>19,391</b>	<b>18,647</b>	<b>16,319</b>
現金及び預金	Cash and deposits	2,251	4,772	4,046	3,518	3,009
受取手形及び売掛金	Notes and accounts receivable-trade	13,717	14,950	12,846	12,512	10,651
商品	Merchandise	2,824	2,233	2,122	1,891	2,021
その他	Other	1,830	335	377	726	638
<b>固定資産</b>	<b>Noncurrent assets</b>	<b>9,994</b>	<b>9,094</b>	<b>8,698</b>	<b>9,220</b>	<b>10,012</b>
有形固定資産	Property, plant and equipment	4,563	4,328	4,187	4,077	4,086
無形固定資産	Intangible assets	155	147	119	99	144
投資その他の資産	Investments and other assets	5,274	4,619	4,391	5,043	5,782
<b>資産合計</b>	<b>Total assets</b>	<b>30,618</b>	<b>31,387</b>	<b>28,089</b>	<b>27,868</b>	<b>26,332</b>
<b>流動負債</b>	<b>Current liabilities</b>	<b>15,672</b>	<b>18,459</b>	<b>14,494</b>	<b>12,765</b>	<b>12,035</b>
支払手形及び買掛金	Notes and accounts payable-trade	10,833	14,278	11,141	9,324	8,468
短期借入金	Short-term loans payable	1,900	2,000	1,000	1,000	1,500
1年内返済予定の長期借入金	Current portion of long-term loans payable	397	368	347	547	480
その他	Other	2,541	1,812	2,006	1,894	1,587
<b>固定負債</b>	<b>Noncurrent liabilities</b>	<b>4,795</b>	<b>3,251</b>	<b>2,885</b>	<b>3,579</b>	<b>2,661</b>
長期借入金	Long-term loans payable	1,575	1,336	989	1,308	828
その他	Other	3,220	1,914	1,896	2,271	1,833
<b>純資産の部</b>	<b>Net assets</b>	<b>10,149</b>	<b>9,675</b>	<b>10,709</b>	<b>11,523</b>	<b>11,635</b>
株主資本	Shareholders' equity	8,039	8,601	9,439	10,087	10,463
評価・換算差額等	Valuation and translation adjustments	2,110	1,074	1,270	1,422	1,152
<b>負債純資産合計</b>	<b>Total liabilities and net assets</b>	<b>30,618</b>	<b>31,387</b>	<b>28,089</b>	<b>27,868</b>	<b>26,332</b>

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損益計算書 Nonconsolidated Statements of Income



(百万円/Millions of yen)

Statements of Income		Jan. 2015	Jan. 2016	Jan. 2017	Jan. 2018	Jan. 2019
売上高	Net sales	64,860	67,021	62,158	60,013	57,667
売上原価	Cost of sales	53,087	53,925	49,569	47,914	46,473
差引売上総利益	Gross profit	11,747	13,120	12,615	12,090	11,213
販売費及び一般管理費	Selling, general and administrative expenses	12,850	12,393	11,801	11,599	11,016
営業利益	Operating income	△ 1,102	727	813	490	197
営業外収益	Non-operating income	304	244	271	262	337
営業外費用	Non-operating expenses	1,985	749	199	220	126
経常利益	Ordinary income	△ 2,783	222	886	531	408
特別利益	Extraordinary income	—	844	128	—	171
特別損失	Extraordinary loss	749	391	166	—	163
税金等調整前当期純利益	Income before income taxes and others	△ 3,532	675	848	531	416
当期純利益	Net income	△ 5,032	598	837	685	417