

第62期 決算及び営業の概況 Jan. 2015 Data Book

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1. 決算概要 Financial Summary

【連結】 Consolidated

		(百万円/Millions of yen)				
		2011-01-31	2012-01-31	2013-01-31	2014-01-31	2015-01-31
売上高	Net sales	80,378	80,258	79,221	78,490	73,434
経常利益	Ordinary income	343	396	△ 430	△ 3,499	△2,480
当期純利益	Net income	△ 260	△ 65	△ 1,319	△ 2,812	△5,032
資本金	Common stock	1,944	1,944	1,944	1,944	1,944
純資産額	Shareholders' equity	19,057	18,632	17,218	14,614	10,471
総資産額	Total assets	39,907	39,887	39,153	37,202	33,472
1株当たり純資産額(円)	Shareholders' equity per share(yen)	2,566.05	2,523.68	2,352.98	1,997.16	1,430.94
1株当たり当期純利益(円)	Net income per share(yen)	△ 35.61	△ 9.01	△ 180.30	△ 384.35	△ 687.68
自己資本比率	Equity ratio	47.1%	46.3%	44.0%	39.3%	31.3%
自己資本利益率	(ROE) Return On Equity	△1.4%	△ 0.4%	△ 7.4%	△ 17.7%	△ 40.1%
株価収益率(倍)	(PER) Price Earnings Ratio	—	—	—	—	—
営業活動によるキャッシュ・フロー	Cash flows from operating activities	863	642	220	△ 1,695	△ 2,688
投資活動によるキャッシュ・フロー	Cash flows from investing activities	△ 502	△ 809	△ 769	△ 8	38
財務活動によるキャッシュ・フロー	Cash flows from financing activities	△ 773	283	911	△ 125	923
現金及び現金同等物期末残高	Cash and cash equivalents at end of year	5,550	5,666	6,040	4,256	2,573
従業員数(名)	Number of employees	1,323	1,278	1,188	1,112	1,042

【単体】

Non consolidated

(百万円/Millions of yen)

		2011-01-31	2012-01-31	2013-01-31	2014-01-31	2015-01-31
売上高	Net sales	64,654	64,982	65,293	68,547	64,860
経常利益	Ordinary income	387	923	1,280	△ 3,568	△ 2,783
当期純利益	Net income	△ 170	△ 1,487	△ 1,416	△ 2,750	△ 5,032
資本金	Common stock	1,944	1,944	1,944	1,944	1,944
発行済株式数(株)	Number of shares issued	7,718,800	7,718,800	7,718,800	7,718,800	7,718,800
純資産額	Shareholders' equity	19,989	18,257	16,885	14,291	10,149
総資産額	Total assets	40,101	37,740	35,193	33,939	30,618
1株当たり純資産額(円)	Shareholders' equity per share(yen)	2,731.63	2,494.90	2,307.45	1,952.92	1,386.95
1株当たり配当額(円)	Dividend per share	40	40	40	30	15
(内1株当たり中間配当額)(円)	(dividend per share at mid-term)(yen)	(20)	(20)	(20)	(20)	(10)
1株当たり当期純利益(円)	Net income per share(yen)	△ 23.23	△ 203.26	△ 193.50	△ 375.88	△ 687.75
自己資本比率	Equity ratio	49.8%	48.4%	48.0%	42.1%	33.1%
自己資本利益率	(ROE) Return On Equity	△ 0.8%	△ 7.8%	△ 8.1%	△ 17.6%	△ 41.2%
株価収益率(倍)	(PER) Price Earnings Ratio	—	—	—	—	—
配当性向	Payout ratio	—	—	—	—	—
従業員数	Number of employees	650	614	672	672	672

2. チャネル別売上高【連結】 Net sales by Channel(Consolidated)

(百万円/Millions of yen)

	チャネル別売上高	Sales by Product Category	2013-01-31	2014-01-31	2015-01-31
製造卸売 グループ Wholesale Business	量販店	General merchandise stores	32,067	33,592	29,724
	専門店	Specialty stores	25,290	24,507	25,267
	百貨店	Department stores	1,294	877	538
	無店舗	nonstore retailer	7,188	6,896	5,635
	その他	Other	1,489	1,564	1,420
	小計	Subtotal	67,330	67,438	62,585
SPAグループ The SPA Group	ミセスSPA事業	The SPA business for Mrs.	4,365	4,950	5,415
	ヤングSPA事業	The SPA business for Young	7,748	6,418	5,534
	小計	Subtotal	12,113	11,369	10,950
グループ全社合計		Group total	79,444	78,808	73,535
消去又は全社		Elimination of Inter-segment Transactions	△ 222	△ 317	△ 101
合計		Total	79,221	78,490	73,434

3. 連結財務諸表 Consolidated Financial Statements

連結貸借対照表 Consolidated Balance Sheets

(百万円/Millions of yen)

		2011. 1	2012. 1	2013. 1	2014. 1	2015. 1
流動資産	Current assets	27,379	27,885	27,744	25,399	23,400
現金及び預金	Cash and deposits	5,866	5,952	6,311	4,533	2,940
受取手形及び売掛金	Notes and accounts receivable-trade	16,655	16,432	16,240	15,096	15,178
商品	Merchandise	4,055	4,637	4,314	4,721	3,337
その他	Other	803	863	877	1,047	1,945
固定資産	Noncurrent assets	12,527	12,001	11,408	11,802	10,072
有形固定資産	Property, plant and equipment	6,137	6,124	5,977	5,557	4,597
無形固定資産	Intangible assets	1,277	814	326	168	157
投資その他の資産	Investments and other assets	5,111	5,062	5,105	6,076	5,316
資産合計	Total assets	39,907	39,887	39,153	37,202	33,472
流動負債	Current liabilities	18,974	19,032	19,787	19,591	19,093
支払手形及び買掛金	Notes and accounts payable-trade	14,794	14,586	14,064	15,134	12,644
短期借入金	Short-term loans payable	1,600	2,000	3,200	2,300	3,000
1年内返済予定の長期借入金	Current portion of long-term loans payable	164	160	227	363	430
その他	Other	2,414	2,286	2,296	1,794	3,018
固定負債	Noncurrent liabilities	1,875	2,222	2,146	2,995	3,908
長期借入金	Long-term loans payable	219	400	340	1,272	1,575
その他	Other	1,655	1,821	1,806	1,723	2,333
純資産の部	Net assets	19,057	18,632	17,218	14,614	10,471
株主資本	Shareholders' equity	18,583	18,224	16,612	13,506	8,328
評価・換算差額等	Valuation and translation adjustments	194	243	606	1,108	2,143
少数株主持分	Minority interests	279	164	—	—	—
負債純資産合計	Total liabilities and net assets	39,907	39,887	39,153	37,202	33,472

連結損益計算書 Consolidated Statements of Income

(百万円/Millions of yen)

Statements of Income		2011. 1	2012. 1	2013. 1	2014. 1	2015. 1
売上高	Net sales	80,378	80,258	79,221	78,490	73,434
売上原価	Cost of sales	57,856	58,822	59,399	63,781	58,973
売上総利益	Gross profit	22,505	21,428	19,830	14,747	14,435
販売費及び一般管理費	Selling, general and administrative expenses	22,402	21,156	20,447	18,418	17,052
営業利益	Operating income	102	272	△ 617	△ 3,671	△ 2,617
営業外収益	Non-operating income	285	219	247	281	240
営業外費用	Non-operating expenses	44	95	60	109	103
経常利益	Ordinary income	343	396	△ 430	△ 3,499	△ 2,480
特別利益	Extraordinary income	12	0	3	206	—
特別損失	Extraordinary loss	336	314	641	186	971
税金等調整前当期純利益	Income before income taxes and minority interests	19	81	△ 1,069	△ 3,480	△ 3,452
当期純利益	Net income	△ 260	△ 65	△ 1,319	△ 2,812	△ 5,032

連結キャッシュ・フロー計算書 Consolidated Statement of Cash Flows

(百万円/Millions of yen)

キャッシュ・フロー計算書	Statements of Cash Flows	2011.1	2012.1	2013.1	2014.1	2015.1
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities					
税金等調整前当期純利益	Income before income taxes	19	81	△ 1,069	△ 3,480	△ 3,452
減価償却費	Depreciation and amortization	814	763	714	525	330
売上債権の増減額 (△は増加)	Decrease (increase) in notes and accounts receivable-trade	459	222	198	1,158	△ 75
たな卸資産の増減額 (△は増加)	Decrease (increase) in inventories	△ 655	△ 567	321	△ 368	1,389
仕入債務の増減額 (△は減少)	Increase (decrease) in notes and accounts payable-trade	725	△ 208	△ 529	1,051	△ 2,503
その他	Other, net	△ 501	350	585	△ 581	1,623
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	863	642	220	△ 1,695	△ 2,688
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investment activities					
有形固定資産の取得による支出	Purchase of property, plant and equipment	△ 217	△ 443	△ 523	△ 258	△ 129
無形固定資産の取得による支出	Purchase of intangible assets	△ 58	△ 43	△ 20	△ 47	△ 53
その他	Other, net	△ 226	△ 322	△ 226	297	221
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investment activities	△ 502	△ 809	△ 769	△ 8	38
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities					
短期借入金の純増減額 (△は減少)	Net increase (decrease) in short-term loans payable	△ 200	400	1,200	△ 900	700
長期借入による収入	Proceeds from long-term loans payable	0	400	200	1,400	800
長期借入金の返済による支出	Repayment of long-term loans payable	△ 281	△ 222	△ 193	△ 331	△ 430
その他	Other, net	△ 292	△ 292	△ 296	△ 294	△ 146
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	△ 773	283	911	△ 125	923
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	△ 21	△ 0	12	44	42
現金及び現金同等物の増減額 (△は減少)	Net increase (decrease) in cash and cash equivalents	△ 435	116	374	△ 1,783	△ 1,682
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	5,985	5,550	5,666	6,040	4,256
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	5,550	5,666	6,040	4,256	2,573

4. 財務諸表 Nonconsolidated Financial Statements

貸借対照表 Nonconsolidated Balance Sheets

(百万円/Millions of yen)

		2011. 1	2012. 1	2013. 1	2014. 1	2015. 1
流動資産	Current assets	23,429	23,619	24,119	22,281	20,623
現金及び預金	Cash and deposits	4,914	5,252	5,870	3,897	2,251
受取手形及び売掛金	Notes and accounts receivable-trade	14,798	14,591	14,236	13,678	13,717
商品	Merchandise	3,059	3,191	3,222	3,757	2,824
その他	Other	656	582	791	949	1,830
固定資産	Noncurrent assets	16,672	14,121	11,073	11,658	9,994
有形固定資産	Property, plant and equipment	5,606	5,596	5,656	5,379	4,563
無形固定資産	Intangible assets	876	570	266	112	155
投資その他の資産	Investments and other assets	10,188	7,954	5,150	6,165	5,274
資産合計	Total assets	40,101	37,740	35,193	33,939	30,618
流動負債	Current liabilities	16,314	15,488	14,965	16,083	15,672
支払手形及び買掛金	Notes and accounts payable-trade	13,570	12,874	12,302	13,141	10,833
短期借入金	Short-term loans payable	900	900	900	1,200	1,900
1年内返済予定の長期借入金	Current portion of long-term loans payable	164	160	160	296	397
その他	Other	1,679	1,553	1,603	1,446	2,541
固定負債	Noncurrent liabilities	3,797	3,994	3,342	3,564	4,795
長期借入金	Long-term loans payable	219	400	240	1,239	1,575
その他	Other	3,577	3,594	3,102	2,325	3,220
純資産の部	Net assets	19,989	18,257	16,885	14,291	10,149
株主資本	Shareholders' equity	19,750	17,970	16,261	13,218	8,039
評価・換算差額等	Valuation and translation adjustments	239	286	623	1,072	2,110
負債純資産合計	Total liabilities and net assets	40,101	37,740	35,193	33,939	30,618

損益計算書 Nonconsolidated Statements of Income

(百万円/Millions of yen)

Statements of Income		2011. 1	2012. 1	2013. 1	2014. 1	2015. 1
売上高	Net sales	64,654	64,982	65,293	68,547	64,860
売上原価	Cost of sales	50,390	50,817	51,031	57,148	53,087
売上総利益	Gross profit	14,246	14,157	14,272	11,435	11,747
販売費及び一般管理費	Selling, general and administrative expenses	14,121	13,321	13,291	13,528	12,850
営業利益	Operating income	124	835	980	△ 2,093	△ 1,102
営業外収益	Non-operating income	353	301	456	329	304
営業外費用	Non-operating expenses	91	213	156	1,805	1,985
経常利益	Ordinary income	387	923	1,280	△ 3,568	△ 2,783
特別利益	Extraordinary income	12	0	0	206	—
特別損失	Extraordinary loss	447	1,979	2,607	3	749
税金等調整前当期純利益	Income before income taxes and minority interests	△ 47	△ 1,055	△ 1,327	△ 3,366	△ 3,532
当期純利益	Net income	△ 170	△ 1,487	△ 1,416	△ 2,750	△ 5,032